

AVC Investment Fund Deposit Form

Sig Ep National Housing created the AVC Investment Fund (AIF) as an investment vehicle for AVCs to earn favorable rates of return on surplus funds. In turn, these funds are used to advance SigEp housing initiatives across the country.

Quick Facts

- A minimum of \$1,000 is required to open a fund. Funds may be opened by an AVC or a chapter.
- As of 2023, there are 60 active AVC Investment Funds established for chapters across the country.
- The rate of return is equal to the 10 year treasury rate minus 50 basis points (0.5%).

Withdrawals are limited to no more than one per quarter. Sig Ep National Housing requires advanced notice of at least 90 days for withdrawals over \$100,000. Reasonable advance notice is requested for all other withdrawals. Funds will be disbursed no later than 30 days after receipt of the completed withdrawal request and all requested supplemental documentation.

For questions, please contact:

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AVC Investment Fund Deposit Form

Deposit Summary

Chapter: _____ Date: _____

Deposit Amount: \$ _____ (*\$1,000 minimum for initial deposits*)

Alumni & Volunteer Corporation

Legal Name: _____

Current Officers

President: _____

Email: _____ Phone: _____

Vice President: _____

Email: _____ Phone: _____

Treasurer: _____

Email: _____ Phone: _____

Secretary: _____

Email: _____ Phone: _____

Deposit Information

Make checks payable to:

Sig Ep National Housing, LLC
 Memo Line: AIF Deposit - Chapter Name

Mail the deposit and this form to:

Sig Ep National Housing, LLC
 310 South Arthur Ashe Boulevard
 Richmond, VA 23220